KHODAY INDIA LIMITED

Regd. Office : "Brewery House" 7th Mile, Kanakapura Road, Bangalore - 560 062

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THREE \ NINE MONTHS ENDED 31ST DECEMBER 2012

(Rs in lakhs)

SL. NO.	PARTICULARS	STANDALONE						CONSOLIDATED					
		Quarter Ended			Nine Months Ended		Year Ended	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		[Unaudited]			[Unaudited]		[Audited]	[Unaudited]			[Unaudited]		[Audited]
1	**Income From Operations**												
	a) Net Sales / Income From Operations (Net of Excise duty)	3,632.97	2,722.67	7,692.92	8,907.80	13,195.85	16,057.34	3,632.97	2,722.67	7,692.92	8,907.80	13,195.85	16,057.34
	b) Other operating income	59.41	75.53	49.49	198.30	123.00	420.06	59.41	75.53	49.49	198.30	123.00	420.06
	Total Income from Opreations (Net)	**3,692.38**	**2,798.20**	**7,742.41**	**9,106.10**	**13,318.85**	**16,477.40**	**3,692.38**	**2,798.20**	**7,742.41**	**9,106.10**	**13,318.85**	**16,477.40**
2	**Expenses**												
	a) Cost of Materials consumed	1,958.71	1,479.57	1,947.63	4,534.50	5,237.13	6,781.32	1,958.71	1,479.57	1,947.63	4,534.50	5,237.13	6,781.32
	b) Purchases of stock-in-trade	-	-	-	-	-	-	-	-	-	-	-	-
	c) Changes in inventories of finished goods , work -in-progress and stock-in-trade	(124.69)	(321.55)	(239.75)	(79.87)	(411.65)	(1,045.24)	(124.69)	(321.55)	(239.75)	(79.87)	(411.65)	(1,045.24)
	d) Employee benefits expense	369.48	342.74	354.69	1,043.82	1,066.49	1,429.78	369.48	342.74	354.69	1,043.82	1,066.49	1,429.78
	e) Depreciation and amortisation expense	126.61	105.23	135.85	358.22	379.03	516.22	126.61	105.23	135.85	358.22	379.03	516.22
	f) Other Expenses	1,247.39	904.21	1,313.67	2,994.66	3,289.24	4,793.81	1,247.42	904.21	1,313.67	2,994.69	3,289.24	4,793.81
	Total Expenses (sum of (a) to (f))	**3,577.50**	**2,510.21**	**3,512.09**	**8,851.33**	**9,560.24**	**12,475.89**	**3,577.53**	**2,510.21**	**3,512.09**	**8,851.36**	**9,560.24**	**12,475.89**
3	**Profit from Operations before Other Income , Finance Cost and Exceptional Items (1-2)**	**114.88**	**287.99**	**4,230.32**	**254.77**	**3,758.61**	**4,001.51**	**114.85**	**287.99**	**4,230.32**	**254.74**	**3,758.61**	**4,001.51**
4	**Other Income**	**21.21**	**0.70**	**1.97**	**33.87**	**8.11**	**176.17**	**21.21**	**0.70**	**1.97**	**33.87**	**8.11**	**176.17**
5	**Profit from ordinary activities before finance costs and Exceptional Items (3+4)**	**136.09**	**288.69**	**4,232.29**	**288.64**	**3,766.72**	**4,177.68**	**136.06**	**288.69**	**4,232.29**	**288.61**	**3,766.72**	**4,177.68**
6	Finance Costs	776.06	619.46	581.45	1,965.15	1,656.72	2,251.42	776.06	619.46	581.45	1,965.17	1,656.72	2,251.42
7	**Profit from ordinary activities after Finance Costs but before Exceptional Items (3+4)**	**(639.97)**	**(330.77)**	**3,650.84**	**(1,676.51)**	**2,110.00**	**1,926.26**	**(640.00)**	**(330.77)**	**3,650.84**	**(1,676.56)**	**2,110.00**	**1,926.26**
8	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-
9	**Profit (+) / Loss (-) from Ordinary Activities before tax**	**(639.97)**	**(330.77)**	**3,650.84**	**(1,676.51)**	**2,110.00**	**1,926.26**	**(640.00)**	**(330.77)**	**3,650.84**	**(1,676.56)**	**2,110.00**	**1,926.26**
10	Tax Expense	-	-	-	-	-	343.00	-	-	-	-	-	343.00
11	**Profit (+) / Loss (-) from Ordinary Activities after tax**	**(639.97)**	**(330.77)**	**3,650.84**	**(1,676.51)**	**2,110.00**	**1,583.26**	**(640.00)**	**(330.77)**	**3,650.84**	**(1,676.56)**	**2,110.00**	**1,583.26**
12	Extraordinary Items	-	-	-	-	-	2.98	-	-	-			2.98
13	**Net Profit (+) / Loss (-) for the Period**	**(639.97)**	**(330.77)**	**3,650.84**	**(1,676.51)**	**2,110.00**	**1,580.28**	**(640.00)**	**(330.77)**	**3,650.84**	**(1,676.56)**	**2,110.00**	**1,580.28**
14	Share of profit of associates	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-	-	-	-	-	-	-
16	**Profit (+) / Loss (-) after taxes, minority interest and Share of profit of associates**	**(639.97)**	**(330.77)**	**3,650.84**	**(1,676.51)**	**2,110.00**	**1,580.28**	**(640.00)**	**(330.77)**	**3,650.84**	**(1,676.56)**	**2,110.00**	**1,580.28**
17	Paid-up Equity Share Capital (Face Value Rs.10/- per Share)	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12	3,759.12
18	Reserves excluding revaluation reserves.	-	-	-	-	-	5,914.13	-	-	-	-	-	5,914.13
19.i	**Earning per share before extraordinary items (of Rs 10/-each) (Not annualised)**												
	Basic & Diluted - Rs	-	-	-	-	-	4.20	-	-	-	-	-	4.20
19.ii	**Earning per share after extraordinary items (of Rs 10/-each) (Not annualised)**												
	Basic & Diluted - Rs	-	-	-	-	-	4.20	-	-	-	-	-	4.20
A	**PARTICULARS OF SHAREHOLDING**												
1	**Public Shareholding**												
	a) No.of shares	3,931,042	3,931,021	3,931,021	3,931,042	3,931,021	3,931,021	3,931,042	3,931,021	3,931,021	3,931,042	3,931,021	3,931,021
	b) % of Holdings (to total shareholding)	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%	10.46%
2	**Promoters and Promoter Group Shareholdings**												
	a) Pledged \ Encumbered												
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Share out of the Promoters' Holdings	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Share out of total Share Capital	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non- Encumbered												
	- Number of Shares	33,660,195	33,660,216	33,660,216	33,660,195	33,660,216	33,660,216	33,660,195	33,660,216	33,660,216	33,660,195	33,660,216	33,660,216
	- Percentage of Share out of the Promoters' Holdings	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	- Percentage of Share out of total Share Capital of the Company	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%	89.54%

B	INVESTOR COMPLAINTS	Quarter ended 31st December 2012	Quarter ended 31st December 2012
	Pending at the beginning of the quarter	NIL	NIL
	Received during the quarter	1	1
	Disposed off during the quarter	1	1
	Remaining unresolved at the end of the quarter	NIL	NIL

STANDALONE SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED:

(Rs in lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		[Unaudited]			[Unaudited]		[Audited]
1	**Segment Revenue (Net Sale / Income)**						
	Domestic						
	a. Liquor	3,752.50	2,827.93	3,704.05	9,185.51	9,237.26	11,958.49
	b. Glass	-	-	21.93	-	39.90	6.88
	c. Contract	1.10	5.31	4,013.43	9.51	4,047.04	4,062.97
	d. Systems	0.09	-	14.49	23.20	42.83	44.14
	e. Others	59.41	75.64	-	215.48	-	446.76
	Total ...	**3,813.10**	**2,908.88**	**7,753.90**	**9,433.70**	**13,367.03**	**16,519.24**
	Less: Inter segment revenue	120.72	110.68	11.49	327.60	48.18	41.84
	Net Sales / Income from operations	**3,692.38**	**2,798.20**	**7,742.41**	**9,106.10**	**13,318.85**	**16,477.40**
2	**Segment Results**						
	Profit(+) / (Loss) (-) before tax & interest from each segment.						
	a. Liquor	308.12	374.13	294.64	615.24	20.41	(1,098.60)
	b. Glass	(19.51)	(20.22)	0.69	(62.39)	(59.69)	(62.43)
	c. Contract	(3.09)	1.30	3,998.15	(5.06)	4,000.94	3,994.85
	d. Systems	(148.08)	(65.45)	(57.59)	(255.63)	(184.23)	(250.90)
	e. Others	(1.35)	(1.07)	(3.60)	(3.52)	(10.71)	77.01
	Total ...	**136.09**	**288.69**	**4,232.29**	**288.64**	**3,766.72**	**2,659.93**
	Less : Other Un-allocable income net off unallocable Expenses	-	-	-	-	-	58.65
	Operating Profit	136.09	288.69	4,232.29	288.64	3,766.72	2,601.28
	Less : (i) Interest Expenses net off interest income	776.06	619.46	581.45	1,965.15	1,656.72	675.02
	Profit(+) / (Loss) (-) before tax	**(639.97)**	**(330.77)**	**3,650.84**	**(1,676.51)**	**2,110.00**	**1,926.26**
3	**Capital Employed**	**As on 31.12.2012**	**As on 30.09.2012**	**As on 31.12.2011**	**As on 31.12.2012**	**As on 31.12.2011**	**As on 31.03.2012**
	Segment Assets - Segment Liabilities						
	a. Liquor	2,823.57	3,130.69	3,427.26	2,823.57	3,427.26	3,130.69
	b. Glass	(111.15)	(68.27)	(2,323.45)	(111.15)	(2,323.45)	(68.27)
	c. Contract	3,992.81	3,994.78	3,447.42	3,992.81	3,447.42	3,994.78
	d. Systems	(359.09)	(251.54)	(2,002.07)	(359.09)	(2,002.07)	(251.54)
	e. Others	271.52	273.69	239.89	271.52	239.89	273.69
	Total ...	**6,617.66**	**7,079.35**	**2,789.05**	**6,617.66**	**2,789.05**	**7,079.35**

NOTES :

STANDALONE

1 Sales excludes Excise Duty, Sales Tax and Tax Collected at source.
2 Provision for taxation will be considered at the time of finalisation of accounts.
3 The above results after being reviewed by the Audit Committee were approved and taken on record by the Board of Directors at its Meeting held on 13.02.2013.
4 The Auditors of the Company have carried out a Limited Review of the above unaudited financial results in terms of Clause 41 of the Listing Agreement. The said Report does not have any impact on the above results and Notes.
5 Figures for the previous periods have been re-grouped, wherever necessary, to conform to the current period's classification.

CONSOLIDATED

1 Sales excludes Excise Duty, Sales Tax and Tax Collected at source.
2 Provision for taxation will be considered at the time of finalisation of accounts.
3 The above results after being reviewed by the Audit Committee were approved and taken on record by the Board of Directors at its Meeting held on 13.02.2013.
4 The Above consolidated financial statement prepared in compliance with Clause 41 (I) (e) of the Listing Agreement with the Stock Exchanges, includes the result of the company's sole subsidiary M\s. Khoday Properties Pvt Ltd.
5 Figures for the previous periods have been re-grouped, wherever necessary, to conform to the current period's classification.

By order of the Board For KHODAY INDIA LIMITED

sd/-

K. L. SRIHARI

Vice Chairman & Managing Director

Place: Bangalore

Date : 13.02.2013